**Press release**

Paris, 31 July 2026

# Alltub Group SAS publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Alltub Group SAS (the "**Company**") has issued a senior secured bond loan of EUR 90,000,000 on 10 November 2025, within a total framework amount of EUR 175,000,000 (the "**Bonds**"), on the Swedish bond market. The Bonds carry a floating interest rate of EURIBOR 3m+ 6.50 per cent *per annum* and mature on 30 April 2030.

The Company will apply for listing of the Bonds on the Corporate Bond list at Nasdaq Stockholm. The Bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on the Company's website (https://www.alltub.com/en-gb/investors/bond/).

*This information is information that Alltub Group SAS is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out below, at 11:30 CEST on 31 July 2026.*

For further information, please contact:

Brian Collins
investors@alltub.com
+33 2 41 83 63 00