Press release

Paris, 23 November 2026

Alltub Group has entered into an asset and share purchase agreement for a contemplated acquisition and has mandated Pareto Securities AB for a potential issuance of subsequent bonds

Alltub Group SAS (the "**Company**") has today, through its subsidiaries, entered into an asset and share purchase agreement with the owner of Montebello Packaging, a North American tube manufacturing business with two plants in Canada and one in the USA (the "**Target**"), to acquire all shares and assets in the Target (the "**Contemplated Acquisition**"). Completion of the Contemplated Acquisition is expected to occur in January 2027 and is subject to customary closing conditions, including as regards financing.

The purchase price for the Contemplated Acquisition amounts to approximately EUR 46 million and is intended to be financed through a combination of new equity and a potential subsequent bond issue of approximately EUR 25 million under the terms and conditions of the Company's outstanding bonds. The Company has mandated Pareto Securities AB as sole bookrunner for such potential subsequent bond issue. Any potential issuance remains subject to final decision by the Company, requisite corporate approvals, and prevailing market conditions.

For the twelve-month period ended on 30 September 2026, the Target's revenue and adjusted EBITDA amounted to approximately EUR 49 million and EUR 9 million, respectively. On a full pro forma basis, including the Contemplated Acquisition, Alltub's revenue and adjusted EBITDA for the same period amounted to approximately EUR 263 million and EUR 32 million, respectively.

For further information, please contact:
Brian Collins
Chief Financial Officer
Investor@alltub.com

This information is information that the Company is obliged to make public pursuant to the EU Market Abuse Regulation (596/2014/EU) and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out above, at 08.00 CET on Monday 23rd November 2026.